New Orleans, Tied at No. 1

New Orleans tied with Charleston as the fastest-growing U.S. export port in the first half of 2015, with export container volume growing 8 percent year-over-year. The port handled 126,964 20-foot-equivalent units in the first half, according to PIERS, a sister product of JOC.com within IHS. With a depth of 45 feet and six gantry cranes, the port currently has capacity of 640,000 TEUs annually. An Intermodal rail terminal next to container operations allows easy access for rail shipments. The port and CN Railway recently signed an agreement to develop greater supply chain operations to draw more container traffic through the port to markets in the U.S. Its primary exports are mineral products, chemical products, wood pulp, paper and paperboard, and poultry.

8% growth year over year
# ECONOMIC IMPACTS

<table>
<thead>
<tr>
<th>National</th>
<th>State</th>
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</thead>
<tbody>
<tr>
<td>• 380,000 Jobs</td>
<td></td>
</tr>
<tr>
<td>• $16 Billion Earnings</td>
<td></td>
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<tr>
<td>• $37 Billion Production</td>
<td></td>
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<tr>
<td>• $2.8 Billion Federal Taxes</td>
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<tr>
<td>• 160,498 Jobs</td>
<td></td>
</tr>
<tr>
<td>• $8 Billion in Earnings</td>
<td></td>
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<tr>
<td>• $17 Billion in Spending</td>
<td></td>
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<tr>
<td>• $800 Million Taxes</td>
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</tbody>
</table>

NEW STUDY PENDING*
PORT BUSINESS

CARGO

BREAKBULK

CONTAINERS

CRUISE

HEAVY LIFT

REFRIGERATED CARGO

REAL ESTATE
PORT RANKINGS

#1 Natural Rubber Importer
#1 Exporter of Frozen Poultry
#1 London Metal Exchange Port
#1 Growing Export Port in U.S. (Journal of Commerce, 2015)
#2 Coffee Importer
#3 Steel Importer
#5 Plywood Importer

#6 Cruise Port in U.S.
#9 Cruise Port in the World (Cruise Insight, 2013)
#1 U.S “Friendliest Homeport” (Porthole Cruise Magazine, 2014)
#1 North American Cruise Homeport (Cruise Critic, 2014)
#2 Best Travel City in North America (Travel and Leisure Magazine, 2015)

#1 U.S. Logistics Port (Business Facilities, 2013 & 2014)
#1 State for Exports (U.S. Chamber, 2014)
#1 Maritime State (Transportation Institute, 2014)
#1 Port Operator of the Year in North America (2014 Lloyd’s List)
CRUISE ECONOMIC IMPACT

• 1,014,325 Passengers
• $406 Million State Spending
• 8,129 jobs
• $323 Million in income
• $78.4 Million out-of-pocket spending
• Two Vacations in One
PORT NOLA CONTAINER GROWTH

TOTAL TEUS HANDLED
2005 – 2015 (projected)

TEUS

EXPANSION PLANS

EXPAND TO 1.5 MIL TEU CAPACITY
INVESTING IN INTERMODAL EFFICIENCY
Since 2012, Louisiana has attracted **$80 Billion USD** in new capital investment, primarily in the energy and chemical industries.
CORPORATIONS INVESTING IN INFRASTRUCTURE IN LOUISIANA
**Key Panama Canal Insights**

- Canal container traffic is expected to grow at 4% CAGR
- 66% of Panama Canal cargo traffic flows to/from the U.S.
- 12% of Panama Canal cargo traffic flows to/from the Gulf

Source: ACP Panama Canal Expansion; USA Trade Online; The Economist; A.T. Kearney Analysis
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