





# Growing Our Local Food Ecosystem in Northeast Indiana

IEDC Annual Conference 2017 Toronto, ON Canada



#### **About Us**

#### MISSION

Together, Growing a Prosperous Wabash County

#### VISION

Wabash County will be the model for small town America, making a relevant impact on the global community, by offering vibrant cultural experiences, enriching lifestyles and growing economic opportunities while building on our heritage.



#### Indiana

## INDIANA AGRICULTURE

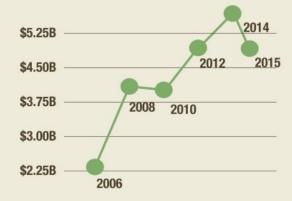


83%

Indiana has roughly 23.3 million acres of land, of which, 19.4 million are farms and forests.

Agriculture supports more than 107,000 Hoosier jobs.

# INDIANA'S AGRICULTURAL EXPORT GROWTH



\$31,2B

Total value of sales for all Indiana agriculture-related industries. \$11,2B

Total value of agricultural products sold in Indiana in 2015. INDIANA
STATE DEPARTMENT OF

1

Duck production, wood office furniture and kitchen cabinet manufacturing

2

Popcorn production, tomatoes for processing and ice cream

3

Egg layers inventory and total eggs produced

4

Turkeys raised, peppermint, spearmint, fresh market cantaloupe and snap beans for processing

5

Corn (for grain), soybeans and hog production

Sources: USDA NASS; Economic Research Service; Beyond the Farm Study (2015)

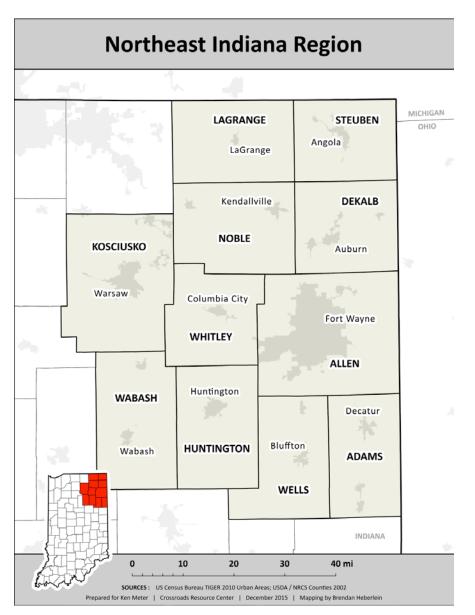


"Indiana is the 10<sup>th</sup> largest farm state in the U.S., yet 90% of the food Indiana residents eat is sourced outside of the state. In particular, 98% of the fruits and vegetables Hoosiers eat were imported into Indiana."

Ken Meter
Crossroads Resource Center

Hoosier Farmer? Emergent Food Systems in Indiana (commissioned by the IN State Dept. of Health), 2012

## **Northeast Indiana**





## **NE Indiana Large Food Processors**

FOOD PROCESSING - MAJOR EMPLOYERS		
Company	Product	Employment In FTE
Maple Leaf Farms	Chicken and duck processing	762
Miller Poultry	Poultry-processing plant	560
Edy's Grand Ice Cream	Ice cream and other frozen treats	542
Kraft Food	Marshmallows, marshmallow crème and caramel	373
Living Essentials	Energy drinks	340
Red Gold	Tomato preserving and canning	310
Pretzels Inc.	Pretzels and other snack foods	300
Dean Foods	Ice cream, mllk, and other mllk products	279
Creighton Brothers	Chicken eggs	269
Bunge North America	Ollseed Milling	258
Kralls Brothers	Poultry Processing Plant	210
Inventure Brothers	Chips and other snack foods	150
Prairie Farms Dairy	Milk producer	129
Saratoga Potato Chips LLC	Photo chips	100
New Horizons Bakery	Buns and muffins	87

#### **NE Indiana**

#### ■ 11 Counties

- □ 779,167 total regional population
- □ Employment roughly equal split between blue & white collar jobs
  - Manufacturing Intensive
- A number of previous efforts to wrap our heads around food and food processing
  - Food Processing as a regional target industry
    - □ Built an asset map of food cluster for NE Indiana 2009
    - Found 97 companies employing
      - Issues not a consistent definition of what should be included; as a result, some farms were included such as those that processed raw products but some were not. Same situation with associated services

#### **Previous Efforts**

- Food Cluster Development 2009
  - Engaged with a regionally based consultant to draft a strategic plan to propose a vision of becoming "nationally recognized as a major food processing cluster"
    - Conducted stakeholder meetings from company reps to economic development officials, SWOT, created a strategic plan
    - Concluded that the key ingredients for a cluster were there, but a commitment to support it was the challenge
      - Started to get diverse stakeholders to engage but stalled out
      - Couldn't get mostly large companies to engage with each other on ideas like group purchasing, etc.
      - Limited focus on smaller operations



#### **Previous Efforts Continued...**

- Food Cluster Development 2011
  - □ Same 2009 consultants picked this back up and called for the creation of an organization to run this initiative and launch outreach/education as well as creation of a Specialty Foods Center and a shared kitchen
    - Did not move forward main drawback was that business leaders thought they could pursue their business goals without greater regional cooperation



#### **Previous Efforts Continued...**

- Various other state and regional efforts, from feasibility studies to farmers market studies and everything in between....still, no traction, no connectivity to bring small producers, large producers, government, economic development, and non profits into one strategy
- 2014 Two local economic development organizations applied for a USDA-RD Grant to examine this again, this time focusing on creating a local food network with small producers focus on getting locally produced food to local consumers; Support for NEIRP/ROC

Engaged Manheim Solutions who then engaged Ken
 & Crossroads Resource Center to help us flesh out
 the idea

- Initial Phase 1 report:
  - While we focused previous efforts on food processing, we paid little attention to our ability to produce food for ourselves or farming in general
  - Despite this, vibrant local networks between growers, retailers, restaurants, food banks, and others had formed (while our efforts stalled)



□ Gunthorp Farms, Hawkins Family Farm, Cook's Bison Ranch, Joseph Decuis Farm and Restaurant, Trellis Growing Systems, Seven Sons, Chapman's Brewery, EE's Winery, Farmers Markets, CSA's, numerous Amish businesses, and many others

□ Each business built social and commercial networks in cooperation with each other

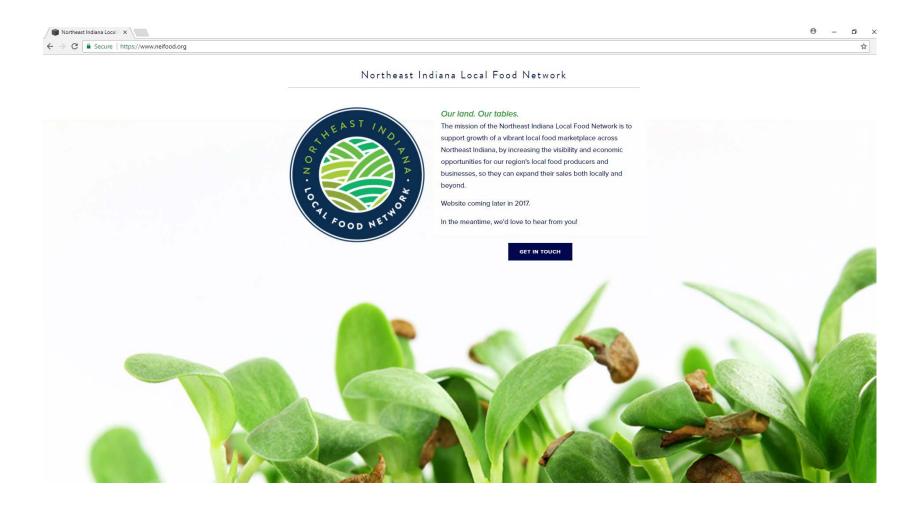


- This report set our region up for the 2<sup>nd</sup> phase of the report, which was to develop an action plan for supporting the NILFN
- Phase 2 interviewed all key stakeholders, held a series of public meetings, and culminated in a large public meeting wherein suggestions for strategies were presented and 48 key stakeholders cast real-time electronic votes on what the initiatives they supported
- Key Recommendation: Create a Strong Regional Network with Strong Leadership
  - Smaller goals, action steps, and objectives were included, but the overarching goal was to move forward with the NILFN

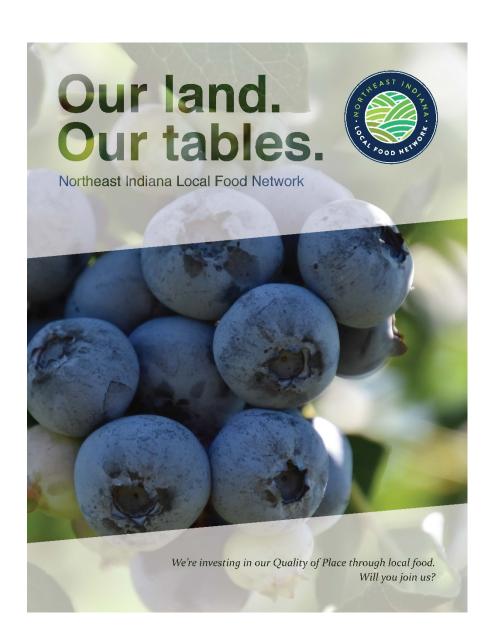


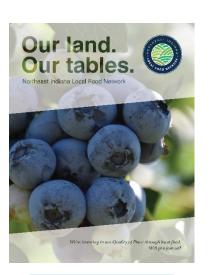
- The Northeast Indiana Regional Partnership invited engaged stakeholders to a meeting with the goal of creating the network. At the first meeting in fall of 2016, the group chose an interim steering committee to lead the effort
  - □ Committee consists of a mix of growers, economic development, business end-users, activists, higher ed, and non profits
- Operating under the umbrella of the Northeast Indiana Regional Partnership
- Committee developed a governing structure, is in the process of finalizing formal board of directors
- Outreach efforts have been successful local restaurants, co-ops, growers have been receptive
  - ☐ The feeling that someone is finally paying attention...
- Created official "branding"





www.neifood.org (under development)





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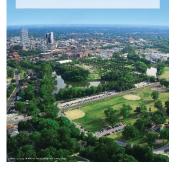






Another key part of the Jobs battle is improving our quality of place. Our workforce is mobile, and we must provide the amenities that attract jobs and talent."

—Sen Tapin, So d'Ole mue on behalf of Greate For Whyte Inc.
"Timing the tide at the global battle torping" the New Server, Time S, OC.







## Our Action Plan

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Community Engagement & Education

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### **Next Steps...**

- Finalize the Board of Directors
  - □ While currently operating under the NEIRP, looking at a stand-alone in the future
- Marketing/Branding
- Continual Engagement of Stakeholders
- Partnership with Indiana Grown
- Food Hub/Central Kitchen







# Thank You!



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President/CEO

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