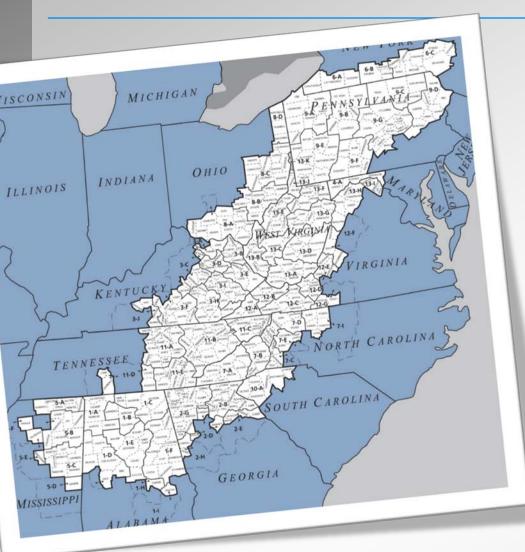




April 2017

ARC Investments, FY 2016



- Invested \$109.2 million
- 470 economic development projects
- Create or retain over 18,000 jobs
- Train over 46,000 students and workers
- Attract an additional \$173.4 million in additional project funding
 - Leverage \$349.7 million in private investment



Partnerships for Opportunity and Workforce and Economic Revitalization (POWER)



About the Workshops Agenda



Learn more about the POWER Initiative at ARC's spring 2016 regional workshops

The federal **POWER Initiative** supports efforts to create a more vibrant economic future for coal-impacted communities and regions across the United States. This April and May, the Appalachian Regional Commission is holding regional workshops in Appalachia to help communities learn more about POWER Initiative funding opportunities. Participants will learn how to determine whether they are eligible for POWER support; how to identify potential projects and collaborators; and how to develop project proposals to apply for POWER funding. See the workshop agenda for more information.

The workshops are open to all community members. ARC encourages communities to send teams that include citizens, local leaders, industry representatives, economic development officials, and representatives of private, public, and nonprofit organizations.

There is no cost to attend the workshops, but registration is required. Each workshop will be held from 9:00 a.m. to 3:30 p.m. Lunch will be provided.

Workshops will be held at the following five locations:

- Wise, Virginia: Thursday, April 14 University of Virginia College at Wise-David J. Prior Convocation Center
- Manchester, Kentucky: Friday, April 22 Eastern Kentucky University Manchester Regional Campus
- · Hidden Valley, Pennsylvania: Wednesday, April 27 Hidden Valley Resort
- · Sutton, West Virginia: Wednesday, May Flatwoods Conference Center
- · Tuscaloosa, Alabama: Tuesday, May 24 University of Alabama-Bryant Conference (

ARC POWER 2016 RESOURCES WEBINAR SERIES



Now available at www.arc.gov

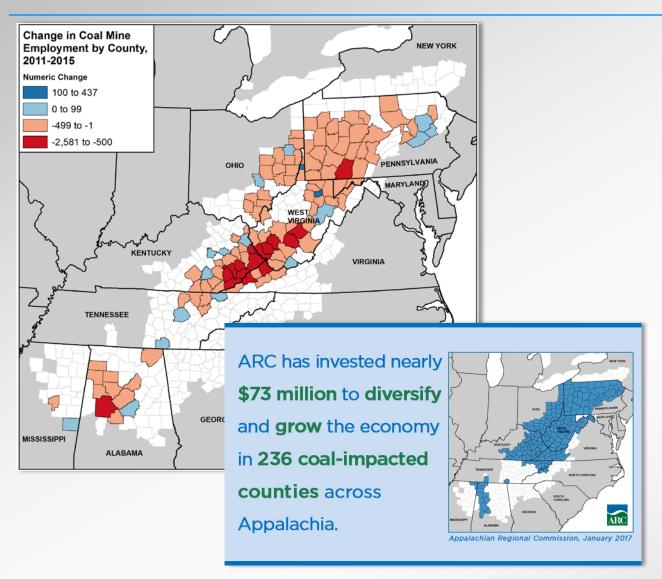
- What is the POWER Initiative?
- Research and Data: What is a Coal-Impacted Community?
- POWER Implementation Grants: The Application Process
- POWER Technical Assistance Grants: The Application Process
- Guide to Matching Funds

- Nine leadership meeting sessions
- Five workshops engaging over 850 stakeholders
- Six-part webinar series with 1,400 views



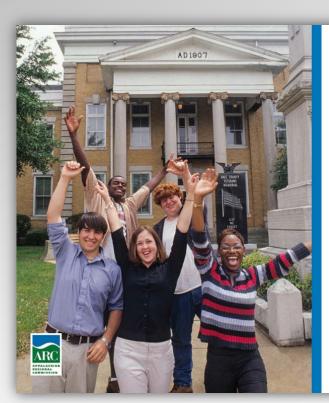


Partnerships for Opportunity and Workforce and Economic Revitalization (POWER)



- Create or retain over 6,500 jobs
- Leverage an additional \$132 million in private and public investment
- Create or improve thousands of businesses and prepare thousands of workers and students for new market opportunities

ARC Strategic Plan, 2016-2020



Investing in Appalachia's Future

The Appalachian Regional Commission's Five-Year Strategic Plan for Capitalizing on Appalachia's Opportunities

2016-2020

GOAL 1 Economic Opportunities

GOAL 2 Ready Workforce

GOAL 3 Critical Infrastructure

GOAL 4 Natural and Cultural Assets

GOAL 5 Leadership and Community
Capacity



Goal 1: Economic Opportunities







- 19 companies to MINExpo
- New research on Appalachia's entrepreneurial ecosystem

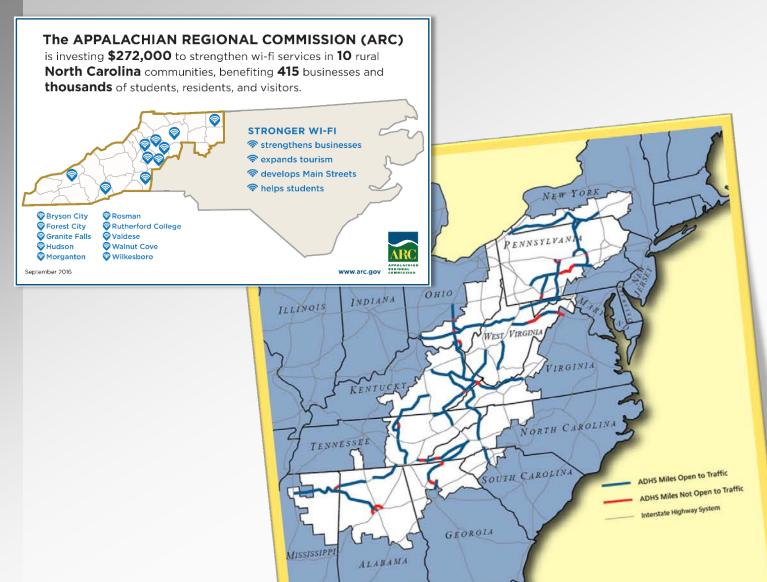


Goal 2: Ready Workforce



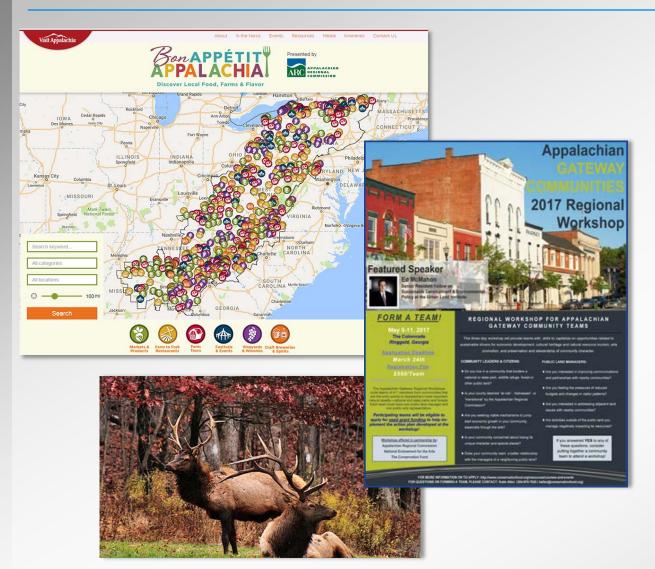
- Advance manufacturing workforce in southern Appalachia
- Research opioids and related HIV and HepC issues
- Continue partnership with Robert Wood Johnson Foundation
- Support Oak Ridge National Laboratory Summer Math-Science Institute

Goal 3: Critical Infrastructure



- Pilot project to expand and enhance free Wi-Fi in 10
 North Carolina communities
- Complete 90% of the Appalachian Development Highway System
- Brought new/improved water/wastewater services to nearly 21,000 businesses and households

Goal 4: Natural and Cultural Assets



- Doubled Bon Appétit Appalachia listings to more than 1,000
- Touched over 100 counties and 1,000 communities through Gateway partnership
- Supported large-scale outdoor recreation development in Region

Goal 5: Leadership and Community Capacity

Appalachian Teaching Project 2016

150 students in 14 schools across 11 Appalachian states are participating in the Appalachian Teaching Project this year.

PARTICIPATING SCHOOLS

Alfred State College Appalachian State University **Auburn University** East Tennessee State University Fairmont State University Indiana University of Pennsylvania University of Tennessee Mississippi University for Women Zane State College Morehead State University

Radford University Southeast Kentucky Community and Technical College University of North Georgia University of Pittsburgh at Bradford







- Supported Shaping Our Appalachian Region (SOAR) to help create 1,500 jobs in eastern Kentucky
- Welcomed 150 students to Washington, DC, through the Appalachian Teaching Project
- Partnered with ORAU and CDC to help CBOs develop effective messaging addressing opioid abuse



ARC Communications Division



- In the Region weekly newsletter to 6,500 stakeholders
- Expanded ARC social media reach
- Integrated infographics into messaging

ARC State Fact Sheets

www.arc.gov/FactSheets



13-State Profile

Appalachian Region

Investments in the Appalachian Region

The Appalachian Regional Commission (ARC) is a federal-state partnership, Its mission is to innovate, partner, and invest to build community capacity and strengthen economic growth in 420 counties across the 13 Appalachian states. ARC's strategic plan identifies five investment goals to advance this mission: creating economic opportunity; preparing a ready workforce; building critical infrastructure; leveraging natural and cultural assets; and cultivating leadership and community capacity.

In partnership with the states, ARC has supported 662 projects in Appalachia totaling \$175.7 million. These investments have been matched by more than \$257.4 million and will attract an additional \$443.3 million in leveraged private investments in Appalachia. They will also create or retain nearly 23,670 jobs, train and educate over 49,000 students and workers, and benefit the more than 25 million residents in Appalachia's 420 counties.

INVESTMENT PRIORITIES IN THE APPALACHIAN REGION



ECONOMIC OPPORTUNITIES

ARC has invested almost \$41.2 million in entrepreneurial and business strategies to strengthen the economy in Appalachia.



READY WORKFORCE

ARC has invested over \$59.4 million to increase the education, knowledge, skills, and health of Appalachian residents to work and succeed.



CRITICAL INFRASTRUCTURE

ARC has invested almost \$46.0 million in Appalachia's critical infrastructure development, including broadband, transportation, and water/wastewater systems.

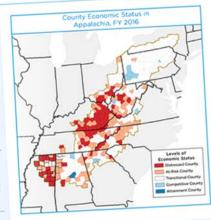


NATURAL AND CULTURAL ASSETS

ARC has invested almost \$11.3 million to leverage the economic potential of Appalachia's natural and cultural heritage.

LEADERSHIP & COMMUNITY CAPACITY ARC has invested over \$17.9 million to build

the capacity and skills of Appalachia's current and next-generation leaders and organization to advance community and economic development.



IMPACT ON DISTRESSED COUNTIES

In Appalachia, 93 counties were considered economically distressed in fiscal year 2016. 394

projects totaling 76% of ARC invesment dollars will have a direct impact on these counties.

PENNSYLVANIA PENNSYLVANIA

mmission (ARC) is a fedon is to innovate, partner, capacity and strengthen Os across the 13 pic plan identifies five mission: creating ecoready workforce; building natural and cultural and community capacity.

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State Profile

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Capacity

INVESTMENTS IN ACTION

In Appalachian Pennsylvania, a comprehensive approach to infrastructure development is having a direct impact on economic growth. For instance, with ARC support, access roads were upgraded in the Delano Industrial Park and the Tidewood Industrial Park to make the sites safer, more efficient and attractive to development. Together these

improvements are projected to create as many as 300 new Jobs in Schuylkill County. Meanwhile, the Somerset County Fiber Extension Project is installing 22 miles of fiber optic cable to bring broadband to over 1,000 businesses, 3,900 households as well as schools, hospitals

and other institutions in rural Somerset County through ARC investments.

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Appalachian Regional State Profile ALABAMA INVESTMENTS IN ALABAMA 015-January 2017 ssion (ARC) is a federal-State Profile State Profile

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IMPACT ON DISTRESSED COUNTIES In Appalachian Tennessee, 15 counties were considin Appaiocnan iennessee, 13 countres were considered economically distressed in fiscal year 2016, 44 era economically distressed in fiscal year 2016. 44

projects totaling more than 87% of ARC investment projects totaing more than \$2.20 or requirements dollars will have a direct impact on these counties.

INVESTMENTS IN ACTION

ounties.

Through TNECO, ARC has been a longstanding investor Inrough INECD, AKC has been a longstanding investor in LaunchTN, a public private partnership making Tenand high-quality jobs. In the past four years, LaunchTN er 1,300 Jobs, and facilitated over \$1 billion in continued its support for Launch IN with a \$750,000 Investment in the three Launch TN regional on centura appectificative serving remeasures a communities. Each conter offers intensive planning training, bootcamps, and mente he centers are projected to create an a

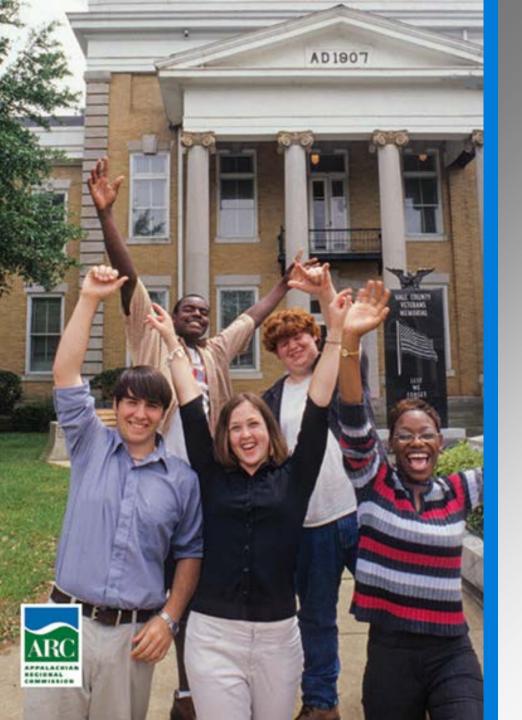
IMPACT ON DISTRESSED COUNTIES

In Appalachian Mississippi, 14 counties were considered economically distressed in fiscal year 2016, 54 projects totaling almost 93% of ARC investment dollars will have a direct impact on these counties.

INVESTMENTS IN ACTION

ARC invested \$8.9 million into East Mississippi Community College, Northwest Mississippi Community College, and Itawamba Community College in Mississippi to prepare workers for the region's growing automotive, aerospace, and advanced manufacturing sector. For example, Itawamba Community College will renovate Funish a 21 200 square foot area at the Belden Center

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April 2017